

EQUITY ADVANCER LOAN SUBMISSION FORM**CLIENT CONTACT INFORMATION**

Company Name: _____
Loan Officer: _____ Email: _____ Phone: _____
Processor: _____ Email: _____ Phone: _____

LOAN INFORMATION

Loan Number: _____ Borrower: _____ Est. Closing: _____
Subject Property: _____ City, State & Zip code: _____
Line Amount: _____ Initial Draw: _____
☐ EQADV ☐ EQADV1Y* ☐ EQADV3Y* ☐ EQADVTX* ☐ EQADV1YTX ☐ EQADV3YTX*
**Not Currently Available – Coming Soon!*

REQUIRED ITEMS CHECKLIST*****Bolded items are required for initial submission*****General:

- ☐ **Loan Submission Form (completed)**
- ☐ **Cover Letter to UW**
- ☐ **Loan Simulator Results**
- ☐ **1008**
- ☐ **URLA (Fully completed with 2-year employment history, income, assets, liabilities - marked if to be paid off at or before closing, REO, gift funds, and all applicable details)**
- ☐ **Initial Disclosure Package (must include LO signed/dated URLA with demographic addendum)**
- ☐ **LO Attestation**

Credit:

- ☐ **Credit Report**
- ☐ **If mortgages not listed on credit, provide: VOM, Mortgage Statement(s), taxes, insurance, HOA dues, &/or if owned free & clear**
- ☐ Document all REO properties with recent Mortgage Statements, taxes, insurance, HOA dues, &/or if owned free & clear
- ☐ Documentation for any omitted liabilities
- ☐ Payoffs (as applicable)
- ☐ Fraud Report including all parties to transaction

Income:

- ☐ **Most recent pay stub(s) with YTD matching income or covering 30-day period**
- ☐ **Most recent 2 years W-2's and/or 1099's**
- ☐ **Most recent 2 years Federal Tax Returns with all schedules (Self Employed)**
- ☐ **Most recent 2 years Federal Corporate and/or Partnership Returns (Self Employed, if applicable)**
- ☐ **If more than 6-months into fiscal year, P&L (Self Employed)**
- ☐ IRS Transcripts (when tax returns used)
- ☐ Written Verification of Employment

Assets:

- ☐ **2 most recent bank statements or most recent quarterly statement**
- ☐ Gift Letter & verification of donor's ability to donate (as applicable)

Subject Property:

- ☐ **Purchase Contract & addendums (as applicable)**
- ☐ **EMD Receipt (as applicable)**
- ☐ Flood Cert
- ☐ Hazard Insurance
- ☐ Full Color Appraisal & 1004D/442/92300 with UCDP SSRs (as applicable)

Preliminary Title Work:

- ☐ Prelim Title Commitment
- ☐ Deed or Chain of Title (recommended for refi's)
- ☐ CPL
- ☐ Plat Map/Survey
- ☐ Tax Cert
- ☐ E&O
- ☐ Prelim CD

Please contact easyupport@prmortgageinvestment.com with any questions.