

## EQUITY ADVANCER LOAN SUBMISSION FORM

### CLIENT CONTACT INFORMATION

Company Name: \_\_\_\_\_

Loan Officer: \_\_\_\_\_ Email: \_\_\_\_\_ Phone: \_\_\_\_\_

Processor: \_\_\_\_\_ Email: \_\_\_\_\_ Phone: \_\_\_\_\_

### LOAN INFORMATION

Loan Number: \_\_\_\_\_ Borrower: \_\_\_\_\_ Est. Closing: \_\_\_\_\_

Subject Property: \_\_\_\_\_ City, State & Zip code: \_\_\_\_\_

Line Amount: \_\_\_\_\_ Initial Draw: \_\_\_\_\_

EQADV    EQADV1Y\*    EQADV3Y\*    EQADVTX\*    EQADV1YTX    EQADV3YTX\*

*\*Not Currently Available – Coming Soon!*

### REQUIRED ITEMS CHECKLIST

***\*\*Bolded items are required for initial submission\*\****

General:

- Loan Submission Form (completed)**
- Cover Letter to UW**
- Loan Simulator Results**
- 1008**
- URLA (Fully completed with 2-year employment history, income, assets, liabilities - marked if to be paid off at or before closing, REO, gift funds, and all applicable details)**
- Initial Disclosure Package (must include LO signed/dated URLA with demographic addendum)**
- LO Attestation**

Credit:

- Credit Report**
- If mortgages not listed on credit, provide: VOM, Mortgage Statement(s), taxes, insurance, HOA dues, &/or if owned free & clear**
- Document all REO properties with recent Mortgage Statements, taxes, insurance, HOA dues, &/or if owned free & clear**
- Documentation for any omitted liabilities**
- Payoffs (as applicable)**
- Fraud Report including all parties to transaction**

Income:

- Most recent pay stub(s) with YTD matching income or covering 30-day period**
- Most recent 2 years W-2's and/or 1099's**
- Most recent 2 years Federal Tax Returns with all schedules (Self Employed)**
- Most recent 2 years Federal Corporate and/or Partnership Returns (Self Employed, if applicable)**
- If more than 6-months into fiscal year, P&L (Self Employed)**
- IRS Transcripts (when tax returns used)**
- Written Verification of Employment**

Assets:

- 2 most recent bank statements or most recent quarterly statement**
- Gift Letter & verification of donor's ability to donate (as applicable)**

Subject Property:

- Purchase Contract & addendums (as applicable)**
- EMD Receipt (as applicable)**
- Flood Cert**
- Hazard Insurance**
- Full Color Appraisal & 1004D/442/92300 with UCDP SSRs (as applicable)**

Preliminary Title Work:

- Prelim Title Commitment**
- Deed or Chain of Title (recommended for refi's)**
- CPL**
- Plat Map/Survey**
- Tax Cert**
- E&O**
- Prelim CD**

Please contact [easupport@prmortgageinvestment.com](mailto:easupport@prmortgageinvestment.com) with any questions.