BLUE EAGLE
MORTGAGE

MORTGAGE APPLICATION CHECKLIST

- □ Copy of ***Driver's License***

- □ Current ***Income Statement/Documentation*** Totaling One Month (may consist of)
  - Paystubs
  - Pension Statement/ Awards Letter
  - Social security awards letter
  - Retirement Distributions

- □ ***W-2s*** and/or ***1099s for the last 2 years***
  - Applicable for the current year

- □ ***Federal Income Tax Returns (1040s) and all schedules for the last 2 years***
  - Applicable for the current year
  - Include business tax returns for years above as well as K1(s), if applicable

- □ ***Bank/Asset Statements***
  - Most recent 2 months on ALL ACCOUNTS including bank accounts, 401K's, IRA's, stocks, etc.
  - <u>All pages, even if BLANK</u> (front & back)

- □ ***Property Profile*** (please provide for each property you currently own)
  - Hazard insurance declaration page
  - Property tax bill
  - Monthly mortgage statement/coupon
  - Copy of HOA bill, if applicable

- □ ***Divorce Decree*** (if applicable)
  - Include all pages and settlement statements.

- □ If you are interested in obtaining a VA Home Loan
  - DD214

EQUAL HOUSING LENDER

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