Transaction Histories: Tips & Requirements

During your loan process, obtaining a **transaction history** from your bank may be necessary instead of relying on a traditional bank statement. This situation often arises when you cannot wait for the next statement to be issued. When requesting your **transaction history**, keep the following essential points in mind:

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- 1. **Identifying Information**: Ensure your transaction history displays identifying details, such as your name and at least a partial account number.
- 2. **Date Range**: The transaction history must start no later than the ending date of the most recent bank statement provided. This practice helps eliminate any gaps in your account history.
- Running Balances: It should include running balances, indicating the balance after each debit or credit transaction.
- 4. **Website Address**: Make sure the transaction history shows the website address (URL) at the bottom of the page. Many web browsers do not include this on the printout by default, but you can easily enable it.

Instructions for Printing Transaction History with URL

To ensure the URL appears on your transaction history printout, follow these instructions based on your web browser:

- **Chrome**: Select "Print," then click on "+ More settings" on the left side to reveal additional options. Ensure the "Headers and footers" box is checked.
- Internet Explorer: Navigate to "Page Setup" under the print options. In the "Headers and Footers" section, select "URL" as a footer.
- Firefox: Go to "Page Setup" under the print options. Click on the "Margins & Header/Footer" tab and choose "URL" from the pulldown menus to display it in the header or footer.
- **Safari**: In the Print window, select "Safari" from the dropdown menu and check the "Print headers and footers" box.

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